- Leaf mottling/variegation and shape in the Ledebouria
- revoluta complex development, stability and putative
- function.

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Abstract

The aims of this paper are three-fold: 1. To analyse the development and stability in vegetative traits such as leaf shape, growth and pigmentation patterns in three different morphotypes (defined by leaf shape and pigmentation) of the Ledebouria revoluta complex. 2. To discuss the putative function of leaf mottling/variegation. 3. To discuss plasticity in these traits in relation to taxonomy and species delimitation within the complex. Clones were analysed in a cultivation experiment with two nitrogen levels (N1 and N2), three morphotypes (A, B & C) and two light levels (L1 and L2). Anthocyanins were found in hypodermal cells, particularly in the proximal (i.e. young) parts of the leaf. The red pigmentation faded out in distal (i.e. more mature) parts of the leaf. Furthermore, older, outer leaves had more pigmentation than younger, inner leaves. Increased nitrogen availability had no effect on leaf pigmentation. Some plants developed significantly more red pigmentation adaxially at high light intensities, whereas abaxial pigmentation was unaffected by light intensity. The pigmentation of the two sides of a leaf therefore seems to be regulated independently and may accordingly serve different functions for the plants. Adaxial pigmentation (mainly in the form of mottling, pigmentation mainly in spots) may serve as photoprotection, whereas abaxial pigmentation (mainly in the form of variegation, pigmentation mainly in bands) may possibly be aposematic. In the field a high degree of intrapopulational variation in pigmentation patterns was observed. This might be due to local habitat heterogeneity and gene flow or frequency dependent selection. Characters relevant to taxonomy (leaf shape, pigmentation pattern) only changed to a limited extent, suggesting that the vegetative traits are genetically based. The three different morphotypes were easily recognized unrelated to the different treatments. Whether a formal taxonomic status is justified for the different morphotype will need more plant material and genetic data and cannot be decided based on this study.

Keywords:

- 44 Anthocyanins; Aposematism; Herbivory; Leaf pigments; Nitrogen; Photoprotection;
- 45 Plant morphotypes

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Highlights

- 48 Pigment development was independent of nitrogen, but depended on light intensity
- 49 Adaxial pigmentation increased with increased light intensity, abaxial was unaffected
- Adaxial pigmentation might act as a sunscreen against high light intensities
- Abaxial pigmentation might protect against herbivory
- 52 Taxonomically important vegetative traits as leaf shape and pigmentation pattern were
- fairly stable across treatments

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1. Introduction

1.1 The genus Ledebouria

- 57 The genus *Ledebouria* used to be referred to the family Hyacinthaceae (e.g. Dahlgren et
- al., 1985; and recently finished or ongoing African Flora projects, such as Flora of
- 59 Tropical East Africa (Stedje, 1996), Flora of Ethiopia (Stedje, 1997), and Flora
- Zambesiaca (Stedje and Kativu, in press)). The Angiosperm Phylogeny group (APG IV
- 61 2016) sunk this family into Asparagaceae, as subfamily Scilloideae. This subfamily
- 62 includes bulbous plants with leaves in a basal rosette and a leafless scape. The generic
- 63 delimitation within the subfamily has undergone dramatic changes through the last
- decades (Manning et al., 2004, 2009; Pfosser and Speta, 1999; Speta, 1998; Stedje and
- 65 Kativu, in press), and the final taxonomic classification is not settled. The genus
- 66 Ledebouria, originally described from India, appears, however, to have found its
- 67 delimitation by consensus, since Jessop (1970) undertook a taxonomic revision,
- delimitating *Ledebouria* versus *Scilla*.
- 69 Within the subfamily Scilloideae, the genus Ledebouria is characterized by its
- inflorescence being a simple raceme, tepals free and reflexed, stamens and style purplish-
- violet, and seeds subglobose (not flat). The leaves are mottled or variegated with reddish
- 72 pigmentation as often as not.

Species delimitation in the genus is notoriously difficult, and species numbers from 20 (Stedje, 1996, 1997) to 50 (Speta, 1998) have been proposed. Species of the genus Ledebouria inhabit a wide range of habitats from grasslands, rocky outcrops, bushland and woodland. Here they grow in medium and fine sandy soil to clayish soil from sea level up to 2800 m (Stedje, 1996, 1997; Venter, 2008; Stedje and Kativu, in press). Most Ledebouria species are adapted to seasonal climates with fairly long dry periods. This appears to be particularly useful in grasslands and fynbos, which are adapted to regular burning in the dry season (Manning et al., 2004). Ledebouria species are among the first to sprout immediately when the first rains start and are thus exposed to heavy grazing by both vertebrates and invertebrates.

The *Ledebouria revoluta* complex is a very variable group of plants which may include more than one species, but where further species delimitation is not yet agreed upon (cf. Stedje and Kativu, in press). The species complex has a wide distribution in tropical and southern Africa (own observations; Stedje, 1996, 1997; Venter, 2008; Stedje and Kativu, in press). Plants are used as ornamentals in home gardens or as potted plants, mainly due to the decorative effect of the variegated leaves (Mwafongo, 2009).

1.2 Leaf pigmentation and the particular role of anthocyanins

Leaf pigmentation in different patterns is known in several angiosperm genera, not least within lilies in the wide sense. The terminology when it comes to describe the patterns is confusing. Terms like *blotching*, *flecking*, *maculation*, *mottling*, *spotting*, and *variegation* are found in relevant literature.

Apparently, mottling and variegation are the more general terms. Here we have used the term "mottling" when the pattern mainly consists of more or less irregular spots, and variegation when the pattern displays presence of differently coloured zones (stripes) in the leaves. There are, however, transitional forms, not at least in *Ledebouria*, where often a combination of spots and bands are found (Fig. 1).

99 >>insert Fig. 1 here

Within the monocots reddish mottling/variegation is known in several Asparagalean families, such as Asparagaceae (*Chlorophytum*, *Drimia*, *Lachenalia* and *Ledebouria*),

- 102 Amaryllidaceae (*Haemanthus*, *Scadoxus*) and quite a number of species in Orchidaceae.
- The phenomenon is also widely spread in Araceae (Arales).
- The leaf pigmentation consists of the water-soluble pigment group anthocyanins, which
- is ranging in colour from red, purple to bluish. The colour is influenced by the chemical
- structure of the pigment and pH of the cell vacuoles, the main storage compartment of
- anthocyanins.
- The functional role of the pigmentation in reproductive structures is obvious, giving
- visual guide to pollinators and dispersers (Grotewold, 2006). The physiological roles of
- anthocyanins in vegetative tissues have, on the other hand, been disputed for more than a
- century. In leaves, they are often found in tissues close to the upper epidermis (Lee and
- 112 Collins, 2001; Hormaetxe et al., 2004; Velissarios-Phaedon and Manetas, 2006; Hughes
- and Smith, 2007; Hughes and Lev-Yadun, 2015). Numerous functions of the foliar
- anthocyanins have been proposed and may be classified as: (1) protection against abiotic
- stresses (Chalker-Scott, 1999, Steyn et al., 2002), (2) part of the defence system against
- herbivory (Manetas, 2006; Hughes and Smith, 2007; Hughes and Lev-Yadun, 2015), or
- against fungal attacks (Coley and Aide, 1989).
- Anthocyanin production may increase in plants subjected to abiotic stresses such as
- 119 nutrient deficiency, soil salinity, drought, excess temperatures and radiation (UV and
- visible light), and reactive oxygen species (ROS) (Chalker-Scott, 1999; Steyn et al.,
- 2002; Erilmaz, 2006; Lillo et al., 2008; Basu et al., 2010). Nitrogen availability may have
- an impact on the anthocyanin content. Hilbert et al. (2003) found that too high soil
- nitrogen levels caused reduction in the grape anthocyanin content. Further, Peng et al.
- 124 (2008) showed that anthocyanin production was part of the adaptation to nitrogen
- limitation in Arabidopsis. The protective effect may depend on which specific
- anthocyanins are produced (Kayanja et al., 2014; Landi et al., 2015) and where they are
- stored (Kovinich et al., 2015). Anthocyanin content further depends on the factors
- 128 controlling its degradation (Passeri et al., 2016).
- Anthocyanins absorb the highly energetic blue and green light without taking part in
- photosynthesis, and protect against excess light intensity. Thus, photoinhibition is
- reduced, but simultaneously, the photosynthetic efficiency is reduced (Hughes et al.,

132 2014). The chloroplasts in juvenile leaves are not fully developed and are vulnerable to 133 photoinhibition and thus the young leaves may contain anthocyanins more often than 134 mature leaves (Ranjan et al., 2014). 135 The production of anthocyanins in the leaves correlates with production of other phenolic 136 compounds that act in the chemical defence against herbivores (Lillo et al., 2008; Cooney 137 et al., 2012) as well as against fungi (Coley and Aide, 1989). This correlation between 138 low palatability and anthocyanin colours may impact on herbivore behaviour, reducing 139 feeding on red, purple or bluish plant parts, as suggested by several studies (Maskato et 140 al., 2014; Green et al., 2015). Most insects lack red light photoreceptors (Döring et al., 141 2009), and for these insects the red colouration of leaves may look unattractive and less 142 bright. Insect herbivores normally camouflaged on plain green leaves, may become more 143 discernible to predators on the red parts of leaves. Experiments with plant phenotypes 144 with red and green leaves showed greater herbivore damage, higher number of leaves 145 attacked and larger area lost due to herbivory on the green phenotype (Karageorgou and 146 Manetas, 2006). 147 Several hypotheses have been suggested to explain the evolution of intrapopulational 148 polymorphism in leaf mottling/variegation. Smith (1986) provided experimental evidence 149 for the adaptive significance of the phenomenon, and presented several hypotheses to 150 explain such polymorphism. He based his hypothesis on a study of the tropical liana 151 Blyttneria aculeolata (Malvaceae), polymorphic in variegation. The variegation was 152 primarily a juvenile character and the variegated forms were more common in open sites. 153 One explanation was that the discoloured parts of the leaf mimicked damage or 154 colonization by herbivores, thus deterring potential new herbivores. Opposite to Smith 155 (1986), Givnish (1990) observed that mottling in temperate herbs was more common in 156 forest habitats than in open sites. He proposed that mottling/variegation serves to 157 camouflage the foliage of certain groups of forest herbs by disrupting their outline as 158 perceived by colour-blind vertebrate herbivores in sun-dappled understories. However, 159 the ecological and thus evolutionary conditions were very different in Smith's tropical 160 flora compared to Givnish's temperate flora.

Allen and Knill (1991), as well as Brown and Lawton (1991), supported the hypothesis of Smith (1986) versus Givnish (1990), that mottling, representing 'pseudodamage' mimicking leaf miners, might be protective against herbivores, being it invertebrates or vertebrates.

Lev-Yadun and Inbar (2002) studied plants where the spots obviously mimicked ants, aphids or caterpillars rather than "pseudo-damage". They suggested that particularly

aphids or caterpillars rather than "pseudo-damage". They suggested that particularly insects would avoid these plants since they were already "infected". When the insect mimicked by the plant is dangerous or aposematic, also larger herbivores might avoid grazing on the plants. Lev-Yadun and Niemelä (2017) elaborated on this tissue and introduce the term "pseudo-variegation" as a plant mimic defense.

Smith (1986) pointed out one weakness in his argumentation, for plain leaves being more attractive than mottled. The herbivores' preference, might relate to the ecological conditions in the habitats of the plain leaf morphs. The herbivores might prefer the shaded areas where the plain leaved forms are overrepresented. Campitelli et al. (2008) designed their sampling to minimize this type of confounding factors, based on studies of a temperate species, *Hydrophyllum variegatum* (Boraginaceae). Their results showed that the non-variegated form displayed nearly twice the amount of damage by herbivory compared to the variegated form. Later, Soltau et al. (2009) tested the defensive potential of leaf variegation by painting artificial variegation on non-variegated leaves of *Caladium steudneriifolium* (Araceae) and found that it indeed reduced herbivore attacks.

Lev-Yadun (2014a) has further discussed the phenomenon of leaf mottling. Two different dazzle effects of "zebralike white leaf variegation" may be involved in defending plants from herbivory, making it hard for herbivores to decide where in a three dimensional space to bite the leaves (large herbivores) or land on them (insects). This matches in a way Givnish's (1990) camouflage hypothesis.

1.3 Aims of the study

From the start the main aim of this study was to analyse the plasticity of characters such as leaf shape and mottling pattern to serve as taxonomic parameters for classification

- 190 purposes within the notoriously difficult Ledebouria revoluta complex, leading to an
- enhanced interest in the patterns and processes of leaf pigmentation.
- 192 The ecophysiological dynamics of leaf pigments in the complex were thus studied in
- relation to light, nutrition (nitrogen) and putative functions. The specific aims are
- 194 accordingly:
- 195 1. To analyse the development and stability in vegetative traits such as leaf shape, growth
- and pigmentation patterns by a cultivation experiment with two light levels, two nitrogen
- levels and three morphotypes of the *Ledebouria revoluta* complex.
- 198 2. To discuss the putative function of leaf mottling/variegation.
- 199 3. To discuss plasticity in these traits in relation to taxonomy and species delimitation
- within the complex.

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2. Materials and methods

203 **2.1 Materials**

- The study was conducted based on the plant material listed in Table 1. All these samples
- belong in the Ledebouria revoluta (L.f.) Jessop complex sensu Stedje and Kativu (in
- 206 press). Field observations (7 from Zambia and 2 from Tanzania) were documented
- 207 photographically (Fig. 1). Plants with bulbs, still in the growing phase, were collected in
- November 2004 in the field of Zambia and Tanzania and stored in paper bags for slow
- 209 drying. When arrived at the University of Oslo in December 2004, the plants were potted
- and placed in a greenhouse. The plants were not watered in January and February, to
- simulate the dry period in the fields of Zambia and Tanzania. From March to December,
- regular watering of the plants was performed and once a week addition of fertilizer (0.2%
- 213 Red Superba and 0.5% calcium nitrate (Yara A/S, Norway)). During the winter period,
- October to March, additional light by high intensity discharge lamps 400 W Powerstar
- 215 HOI-BT daylight, OSRAM, Germany, 91.3 ± 4.8 (SD) umol m⁻² s⁻¹ added at plant
- 216 height) gave a photoperiod of 12 h and the day and night temperatures were kept at about
- 217 20 °C and 16 °C, respectively. During summer, the daylight photoperiod is up to 19 h in

Oslo. The plants were given these conditions for three years, and the plants started early to clone by splitting off lateral bulbs. The plants were allocated to three groups according to leaf morphology and mottling pattern to allow statistical analyses; morphotypes A, B and C. A typical representative of morphotype A (Fig. 2a) is characterized by erect linear leaves up to 1 cm wide, with "tiger-like" variegation on the abaxial surface near the leaf base. Morphotype B (Fig. 2b) is characterised by having more or less erect, lanceolate leaves, with abaxial variegation and variable mottling on the adaxial surface. Morphotype C (Fig. 2c) is characterised by semi-erect broadly lanceolate leaves with no or slight variegation stripes abaxially at the leaf base only.

>>insert Table 1 here

>>insert Fig. 2 here

2.2 Growth experiment

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The dormant dry bulbs were planted (1 bulb/pot) in 0.75 L plastic pots (12C - 4 3/4", OS Plastic A/S, Denmark) with a 10:2:1 (v/v/v) mixture of sandy peat soil (Herbia P-soil, Nordic Garden A/S, Norway), sand and perlite (Plant perlite, L.O.G, Norway). The growth experiment was conducted in two environmentally controlled growth rooms, each 10 m², differing only in light intensity, in the Phytotron at the University of Oslo. The relative humidity was kept above 60% and day and night temperatures were 26 ± 1 °C and 18 ± 1 °C, respectively. The photoperiod was 12 hours and the light source was high intensity discharge lamps (400 W Powerstar HQI-BT daylight, OSRAM, Germany) which gave a photosynthetic photon flux density of 229 \pm 10 μ mol m⁻² s⁻¹ and 85 \pm 5 umol m⁻² s⁻¹ at plant height in the growth rooms with high or low light, respectively. Two days after potting half of the pots were fertilized once with ammonium nitrate, 37.5 mg N/pot, which is equivalent to 100 kg N ha⁻¹. In the other half no extra N was added. The pots were watered daily as required. The growth experiment had a split plot design, with two light levels (L1 and L2), two nitrogen levels (N1 and N2) nested in light treatment and three morphotypes (A, B & C) with four cloned bulbs of the 9 accessions (Tab. 1).

2.3 Assessment of growth effects and development of leaf mottling

To follow the development of mottling and the growth rate, one of the outer leaves was selected, and the corners of a 1 cm² square were marked with Indian ink at the leaf base. The growth of the leaf cells within the square was studied by measuring the size of the marked square every week. Changes in the squares' position relative to the leaf base were used to calculate relative growth rate (RGR). The distance (D) from the base to the lower corners of the square marked on the leaf was measured once a week for six weeks. The relative growth rate between two points in time (t₁ and t₂) was calculated as:

$$RGR = \frac{\log(D_2) - \log(D_1)}{t_2 - t_1}$$

This resulted in five RGR values per leaf, each representing the RGR of one week. For analyses of effects of nitrogen and light on growth rates, the maximum RGR observed per leaf during this period was chosen.

The pattern and the colour of the mottling inside and outside the square was evaluated and registered by photos every week. After seven weeks of growth, the lamina length and lamina width of the oldest leaf was measured. The lamina length from the base to the tip of the leaf and the maximum leaf width were measured. The leaves with lamina length \geq 1 cm were counted on each bulb. One mature leaf from each plant was harvested at the end of the experiment and both the abaxial and adaxial surfaces were photographed for the study of the mottling/variegation pattern. The images (2560 pixels \times 1920 pixels, jpg format) of individual leaves were captured against a black background. To maximise the image resolution, the distance between the camera and the leaf varied according to the length of the leaf, such that the leaf length filled the image length.

Image analysis was performed in ImageJ (http://rsbweb.nih.gov/ij/). The leaf was separated from the background by drawing a segmented line (with the polygon tool) along the rim of the leaf at high magnification. The image was saved as a tiff file and then split into the three channels; red, green and blue. The red mottling/variegation was easily seen as dark areas on the green channel image. The adaxial surfaces were somewhat shiny and not entirely flat, resulting in uneven reflection across the leaf. The blue image was subtracted from the green image, to eliminate the effect of this unevenness. The

resulting image was thresholded to identify the pigmented parts of the adaxial leaf surface. Since the abaxial surfaces were not as shiny, the pigmentation was best identified by thresholding the result of the green channel image subtracted from the red channel image. The resulting number of pixels covering the red pigmentation and the entire leaf were then used to calculate the percentage of the leaf surface covered by red mottling/variegation, hereafter called the degree of pigmentation.

In order to determine the location of the pigmentation in the red parts of the leaves, thin transverse hand-cut sections of fresh leaves were made using a surgical blade, placed on a microscope slide and photographed.

2.4 Statistical analysis

SPSS (Statistical Package for the Social Sciences, version 24) was used for all statistical calculations. Evaluation of assumptions of normality and homogeneity of variance were done before a nested Analysis of Variance (ANOVA) tests were performed. The data about degree of leaf pigmentation were transformed before analysis (ln(x+1)). The general linear model (GLM) command with a nested design was used (p < 0.05 for significant results). The general model was

$$Y_{ijk} = \mu + \alpha_i + \beta_{ij} + \varepsilon_{ijk}$$

where *Y* is the dependent variable, μ is the overall mean, α_i is the effect of the *i*-th level of light (low or high light), β_{ij} is the effect of the *j*-th level of nitrogen (low or high nitrogen addition) at the *i*-th level of light, and ε_{ijk} is the random error.

For the degree of pigmentation, the datasets included only the genotypes that were successfully represented in all four treatment groups (L2N2, L2N1, L1N2, and L1N1). For analyses of the abaxial surfaces, four genotypes from morphotype B and one from each of morphotypes A and C were represented, whereas for the analyses of adaxial surfaces only four genotypes from morphotype B were included in the dataset, as adaxial pigmentation was lacking in the A and C morphotypes. To study the degree of variation of leaf shape and size characters within each group the quantitative data were plotted as box plots, with the median value inside the box and the borders at the 25th and 75th percentiles. Whiskers extend to the minimum and maximum values. Significant

differences (p < 0.05) between morphotypes found in Post Hoc Tukey HSD tests are marked with different letters in the boxplots.

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3. Results

3.1 Field observations

308 The observed/collected plants belonging to the *Ledebouria revoluta* complex grow within 309 the category of tropical "wooded grassland", an open park landscape with 10-40% tree 310 cover, or "grassland" with a continuous grass cover and up to 10% tree cover. In both 311 cases the landscape is heterogeneous combining a mosaic of shaded and open patches 312 (Huntley and Walker, 1982; White, 1983). 313 Plants belonging in the *Ledebouria revoluta* complex observed in the field in Eastern and 314 Central Zambia during field work in November 2004 (Bjorå & Nordal, Table 1), 315 exhibited striking intrapopulational leaf polymorphism, here documented photo-316 graphically (Fig. 1). Within very short distances, plants (even overlapping) with distinctly 317 different colouration patterns were recorded. An example is shown in Fig. 1a: adaxial 318 patterns of dense maculation (upper left specimen) and dense striation (upper middle 319 specimen), both classified as morphotype B. In the same population (defined as an area of 320 approximately 50 m × 50 m) leaf morphs were collected and documented in Fig. 1b: 321 leaves in the upper row represent the adaxial pattern, leaves from the lower row the 322 abaxial of the same individuals. Out of 9 specimens no one displayed a pattern that might 323 be classified as "similar". Some populations even contained mixed "morphotypes" (as in 324 Fig. 1c: specimens belonging somewhere between morphotype A and B and a specimen 325 which, with our definition, would be classified as morphotype C). Also morphotype A 326 displayed intrapopulational variation with very different intensities of reddish maculation 327 (Fig. 1d). 328 In a particular population (Hoell & Nordal 43, Table 1), the abaxial surfaces displayed a 329 shape, position and a pattern of mottling and variegation that mimicked a snake with a raised head. This characteristic appearance was kept when the plants were cultivated in the environmentally controlled growth rooms in the Phytotron (Fig 3).

>>insert Fig. 3 here

No systematic measurement on habitat qualities with reference to light or nutrition was undertaken. Generally, however, the plants with less pigmentation, mainly belonging in morphotype C, were observed growing under trees, rather than in the open sun exposed habitats of morphotype A and B.

3.2 Phytotron experiment: Leaf pigmentation

Quantitative changes in the pigmentation inside and outside the marked squares were observed during a period of six weeks. In morphotype A and B the red pigmentation gradually faded as the leaf grew from the base, and the anthocyanin containing cells moved upwards with a colour change from deep red to pale red and then to green (Fig. 4a,b). In morphotype C (Fig. 4c) there was no colour change in the squares as the leaf elongation had ended at the start of the experiment. Leaf pigmentation occurred more often on the abaxial side of the leaves (33 out of 39 leaves) than on the adaxial sides (17 out of 39). When occurring, it was also more pronounced on the abaxial side, covering 1–28% of the surface, but only 1–6% of the surface on the adaxial side (Figs. 5, 6, 7). The leaves were further divided in three sections, the proximal, the middle and the distal part along the length of the leaf, and the degrees of pigmentation were compared. Pigmentation was by far more prominent in the proximal i.e. youngest part of the leaves (abaxial side: 86 ± 6 % of pigmented area, adaxial side: 77 ± 8 %, mean \pm SE), gradually disappearing in the middle and distal parts.

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354	>>insert Fig. 6 here
355	>>insert Fig. 7 here

Leaf mottling of the adaxial leaf surfaces of morphotype B increased significantly, more than three-fold, following exposure to increased light level (p = 0.03, Fig. 8) but was

unaffected by nitrogen. On the other hand, in morphotype B leaf mottling/variegation on the abaxial surfaces was unaffected by both light $(13.5 \pm 5.7 \% \text{ and } 14.4 \pm 3.1 \%, \text{ mean } \pm \text{SE} \text{ for low and high light, respectively})$ and nitrogen levels $(13.8 \pm 4.4 \% \text{ and } 14.1 \pm 4.7 \% \text{ mean } \pm \text{SE})$ for low and high N, respectively). This indicates that mottling/variegation on the two leaf surfaces were regulated independently. When all clones (A, B, C) were included, there were also high values of abaxial leaf variegation but no effect of light or nitrogen levels (Fig 8). The degree of mottling on abaxial side was, though, significantly lower in morphotype C than in morphotype A and B in the Post Hoc test (p = 0.024 and 0.001, respectively).

>>insert Fig. 8 here

The location of the anthocyanins in the leaves, both adaxially and abaxially, was in the hypodermis which is the cell layer immediately below the epidermis. Leaves with larger areas of tinged surfaces had continuous layers of purple hypodermal cells whereas those bearing stripes and/or spots had discontinuous layers (Fig. 9 a, b).

>>insert Fig. 9 here

3.3 Effects of nitrogen and light on leaf size and number

Lamina lengths of the three morphotypes A, B and C overlapped slightly (Fig. 10a). The distribution of lamina lengths in morphotype B was wide and skewed, illustrating that the leaves were of variable length, but that the shorter leaves were most common. The morphotypes differed significantly in lamina length in the ANOVA test. The post-hoc test showed that lamina length in morphotypes A and C did not differ significantly, but that the leaves of morphotype B were significantly longer (p = 0.002 for morphotype A and p < 0.001 for morphotype C). The effects of light and nitrogen levels on lamina lengths are illustrated in Fig. 10b. None of these factors had a significant effect on lamina length.

>>insert Fig. 10 here

The box plot based on leaf width for all the three morphotypes (Fig. 11a) showed discontinuity between morphotype A and B. It further showed an overlap in the distribution of leaf width between morphotype B and C. Samples belonging to

387	morphotype A had significantly narrower leaves (≤ 1 cm) than leaves of morphotype B		
388	and C in the Post Hoc test (p < 0.001 for both comparisons). Neither light nor nitrogen		
389	had any significant effects on the width of the leaves (Fig. 11b).		
390	>>insert Fig.11 here		
391	The distribution of the number of leaves produced within each morphotype during the		
392	experimental period overlapped, particularly in morphotype A and B (Fig. 12a).		
393	Morphotype C clones typically produced three leaves, whereas morphotype A and I		
394	produced on average 6 or 4.5 leaves per plant, respectively. The number of leaves		
395	produced in morphotype C was significantly lower than in the two other morphotypes (p		
396	= 0.003 for morphotype A and p = 0.01 for morphotype B) Light, had a significantly		
397	positive effect on leaf production (p < 0.05), whereas nitrogen did not (Fig. 12b).		
398	>>insert Fig. 12 here		
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400	3.4 Maximum growth rate of leaves		
401	The maximum relative growth rates (RGR_{max}) of the three morphotypes overlapped (Fig.		
402	13a). However, morphotype C clones had significantly smaller RGR _{max} than morphotype		
403	B (p = 0.02), possibly because the leaf growth of morphotype C was more or less		
404	completed before the measurements were undertaken. Neither nitrogen nor light had		
405	significant effects on the relative growth rate ($p > 0.05$, Fig. 13b).		
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409	4. Discussion		
410	4.1 Dynamics of the leaf pigmentation		
411	The present study has demonstrated a dynamic leaf pigmentation system in the		

Ledebouria revoluta complex. The leaves of the plants grow from the base and the

- continuous production of new tissues moves the older leaf parts upwards. The red pigmentation of the leaves is primarily expressed in the young tissues near the base. This
- 415 finding is in accordance with Smith's (1986) and Manetas' (2006) observations that leaf
- 416 mottling/variegation most often occurs in young leaves.
- 417 Cell division/elongation occurs only near the leaf base of the plants, demonstrated by the
- 418 fact that the size and shape of the marked squares did not change as they moved upwards
- from the base and the tissue matured. Thus, the loss of anthocyanins within the squares in
- 420 morphotypes A and B, as the leaf elongated, does not seem to be due to a dilution effect
- caused by cell expansion (Mwafongo, 2009). The chloroplasts in mature tissues may not
- need or need less protection against high light and thus the plants may have degraded the
- anthocyanins, as previously shown in *Jatropha curcas* (Euphorbiaceae) by Ranjan et al.
- 424 (2014).

- The leaf cross sections revealed that in *Ledebouria* anthocyanins are located in the
- 426 hypodermis. This is consistent with findings from several other plant species (e.g.
- 427 Velissarios-Phaedon and Manetas, 2006; Hormaetxe et al., 2004; Hughes and Lev-
- 428 Yadun, 2015), although other species may primarily produce anthocyanins in epidermis
- cells, spongy mesophyll cells or palisade cells (Lee and Collins, 2001; Hughes and Smith,
- 430 2007; Merzylak et al., 2008; Ranjan et al., 2014).

4.2 Putative function of leaf pigmentation

- Despite the wide distribution of mottled/variegated leaves in Angiosperms, there is still
- 433 no consensus on the function of this characteristic. As indicated in the Introduction,
- 434 explanatory arguments fall into three categories; one related to physiological factors, such
- as nitrogen and light in the present study, the other two to ecological factors as herbivory
- and fungal attack. Of the two physiological factors studied, nitrogen and light, light plays
- the more important role.
- Hormaetxe et al. (2004) and Hughes and Smith (2007) indicated that the pigments may
- play a protective role by decreasing light interception in chloroplasts which are situated
- below the upper epidermis. In the present study of the *Ledebouria revoluta* complex, and
- particularly in the morphotype B, increased light intensity caused increased pigmentation

on the adaxial leaf surface, as would be expected if the function of the pigments was photoprotection. It is possible that the regulation of anthocyanin production and metabolism on the adaxial side of the leaf was influenced by light by the same mechanisms as in leaves using anthocyanins for photoprotection. However, if photoprotection was the only, or major, function, anthocyanin expression is expected to occur over continuous leaf areas rather than in patterns of maculation/variegation.

In our study, pigmentation is generally more pronounced abaxially than adaxially in the leaves, a phenomenon not fully in accordance with the photoprotection hypothesis. Further, the abaxial variegation was mainly found in the lower part of the leaves that will receive the least amount of light, again contrary to a putative dominant photoprotective function. Hughes and Smith (2007) demonstrated, however, that abaxial anthocyanin might also play a role in reducing photoinhibition, particularly when the abaxial surface intercepts sunlight due to leaf orientation.

Alternatively, the presence of mottling/variegation has been linked to camouflage especially for those species growing in sun-dappled understoreys, and the hypothesis predicts that mottling should be more common in forest herbs than in plants growing in sun exposed habitats (Givnish, 1990; Lev-Yadun, 2014a). Since most members of the genus *Ledebouria* are found in open and fairly exposed places, this kind of variegation based camouflage probably does not play an important role here.

Ledebouria revoluta plants are among the very first to sprout with the first rains, often after a harsh dry season. Their appearance before the surrounding vegetation, dominated by grasses, makes them prone to herbivory. Studies have further shown that the extent of seasonality in insect numbers reflects the seasonality of rainfall in different areas in that insect populations are depressed during the dry season, with a marked rebound at the beginning of the wet season (reviewed in Coley and Barone, 1996). Herbivory rates are known to mirror this pattern by being lowest in the dry season and highest in the beginning of the rainy season. Variegation/mottling may mimic already attacked plants (e.g. Lev-Yadun and Niemelä, 2017), or signal to herbivores that the plant has a high content of poisonous compounds, like phenolics (Karageorgou and Manetas, 2006), i.e.

being visually aposematic (Lev-Yadun, 2009). Thus, *L. revoluta* may benefit from leaf mottling/variegation in this first part of the rainy season.

The first leaves appearing from the bulbs of *Ledebouria* become the outer leaves as new leaves are produced from centrally placed meristems. These first leaves are the most exposed to possible herbivores and in our experiments, they also had a higher degree of mottling compared to the less exposed inner leaves. Thus, the colouration may represent signals to herbivores, possibly invertebrates or small mammals (Mwafongo, 2009). Several studies have revealed that in natural populations, mottled/variegated leaves receive less herbivore damage compared to plain leaves (e.g. Smith, 1986; Campitelli et al., 2008; Soltau et al., 2009; Green et al., 2015). The mimicry hypothesis of Smith (1986) may be relevant here: If the coloured spots/stripes appear as leaf damage in the eyes of a colour-blind herbivore, the leaf might be avoided, both due to lower resource quantity and possibly higher induced anti-herbivory toxin level.

Some *Ledebouria* species have been recorded to contain bitter and poisonous substances and leaf mottling/variegating might signal this to putative herbivores (Pohl et al., 2000), a typical case of aposematism sensu Lev-Yadun (2009). If Batesian mimicry were involved, less toxic specimens might imitate the more toxic ones for increased protection (Wiens, 1978). Another form of putative Batesian mimicry has been observed. An aposematic snake-like appearance was striking in some of the plants in the present study (Fig. 3). The shape of the leaf and the mottling/variegation obviously mimic spitting cobras (genus *Naja*), of which there are 7 species in tropical and subtropical Africa, all highly poisonous. Visual snake (viper) mimicry by anthocyanin pigmentation as defence has been proposed to exist in certain pods of wild peas (*Pisum*, Fabaceae) growing in the Middle East (Aviezer and Lev-Yadun, 2015; Lev-Yadun 2017). This putative type of defensive animal mimicry is a new observation for plant leaves.

The hypothesis of Lev-Yadun et al. (2004) and Hughes and Lev-Yadun (2015) that leaf colouration might undermine the camouflage of herbivorous invertebrates in relation to predating birds cannot be excluded. In this case, it would probably be more efficient with larger uniformly coloured "killing zones", rather than mottles and stripes.

The observed intrapopulational polymorphism in colour patterns (cf. Fig. 1) is still not understood. The phenomenon is well known in e.g. cheating orchids, as a way of confusing pollinators. Since they do not produce nectar, it will take longer time for insects to develop avoiding behaviour. The polymorphy in vegetative traits might be due to habitat heterogeneity. The typical habitat for the *Ledebouria* plants is a mosaic, mainly open and dominated by grass, but with scattered clusters of shrubs and trees. This might create selective regimes, favouring mottling in the most sun exposed patches, and opposite under more shaded patches. Gen flow between the subpopulations might then result in polymorphism as e.g. demonstrated in Fig. 1. The advantage of colour polymorphism in a setting with herbivory is not obvious. However, some studies have indicated that herbivores prefer the most common colour morph in different species. Smith (1986) observed that within a given habitat, the rate of herbivory of leaf miners on a given morph increases with increasing relative frequency of that morph. Allen and Knill (1991) supported this view and stated that leaf miner attacks were frequency dependent. As an atypical morph thus increases in abundance, it will be more vulnerable. It pays to be rare. Herbivore pressure would thus tend to prevent exclusion of one morph by the other, and polymorphism is maintained.

4.3 Plasticity of traits

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519 Ledebouria (Venter, 1993, 2008). The three morphotypes A, B, and C, certainly showed 520 differences regarding leaf shape and pigmentation in their response to light and nitrogen. 521 But they kept their main characteristics throughout the experiment. So in a taxonomic 522 context both the leaf shape and the mottling/variegation pattern (although not density of 523 the pigmentation) are fairly stable, indicating different genotypes rather than phenotypes. 524 Morphotype C responded to nitrogen addition by having longer leaves, whereas 525 morphotype A and B did not. None of the morphotypes responded with significant 526

Leaf mottling and leaf shape have played a role when it comes to species delimitation in

change in leaf width during the different treatments, meaning that leaf width is potentially

a more reliable taxonomic character than leaf length.

528 Light seemed to have a profound quantitative effect on the mottling of clones belonging 529 to morphotype B, as they produced more spots on the adaxial surfaces when exposed to

- high light intensity, while there was no effect of light on the abaxial variegation. Further,
- light had a significant effect on the number of leaves produced in morphotypes A and C
- as leaf production increased with increased light intensity.
- Nitrogen addition did not influence the traits studied. If the high level of nitrogen had led
- to a great increase in growth, other mineral nutrients, as e.g. phosphorus, might have
- 535 become limiting to an extent that increased anthocyanin production (Chalker-Scott,
- 536 1999), but this did not occur in the current experiment. Further, the low nitrogen level
- 537 was sufficiently high to avoid nitrogen limitation and subsequent production of
- anthocyanins (Peng et al., 2008).

4.4 Conclusion

- In conclusion, our results reported for the *Ledebouria revoluta* complex showed that (1)
- 541 the anthocyanin patterns are dynamic, mottling/variegation is pronounced in younger
- parts of the leaves and fading in older tissues, and that (2) mottling/variegation may
- 543 partly have a photoprotective effect, but also probably more importantly, an anti-
- 544 herbivory effect. Adaxial mottling might serve as photoprotection, whereas abaxial
- 545 variegation may be aposematic. Further, we found that (3) characters relevant to
- 546 taxonomy, such as leaf shape and pigmentation pattern, only changed to a limited extent
- 547 in response to light and nitrogen, suggesting that the vegetative traits are genetically
- based. The three morphotypes were easily recognized, independent of the different
- 549 treatments. Whether a formal taxonomic recognition is justified, will need much more
- material and cannot be decided based on this study.

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5. Acknowledgements

- 553 The research was undertaken with support from the Norwegian Council for Higher
- Education Programme for Development, Research & Education, NUFU Grants (39/2002:
- Biodiversity of Southern Africa and 53/2003: Monocots of Eastern Africa). The authors
- gratefully acknowledge the assistance of Ingrid Johansen and Marit Langrekken from the

- 557 Phytotron staff at the University of Oslo. We are further grateful to two anonymous
- reviewers who have contributed considerably to the improvement of the manuscript.

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Table 1. List of accessions of specimen in the *Ledebouria revoluta* complex used in the Phytotron experiment. Voucher specimens deposited in Herb. O. (Natural History Museum of University of Oslo). Accessions included in the cultivation experiment marked with an asterisk. The notations i and ii refer to different genotypes within the same population.

Morphotype	Collector	Origin, year
A	Bjorå & Nordal 576i*	Zambia E, 2004
A	Bjorå & Nordal 576ii*	Zambia E, 2004
A	Bjorå & Nordal 664	Zambia N, 2004
A	Nordal 2013	Zimbabwe S, 1988
В	Bjorå & Nordal 532*	Tanzania T2, 2004
В	Bjorå & Nordal 575*	Zambia E, 2004
В	Bjorå & Nordal 600	Zambia E, 2004
В	Bjorå & Nordal 656i*	Zambia E, 2004
В	Bjorå & Nordal 656ii*	Zambia E, 2004
В	Bjorå & Nordal 669	Zambia C, 2004
В	Hoell & Nordal 43	Zambia N, 2005
В	Stedje 341	Zambia N, 2002
С	Bjorå & Nordal 586*	Zambia E, 2004
С	Bjorå & Nordal 624A*	Zambia E, 2004
С	Bjorå & Nordal 683*	Tanzania T6, 2004

712 Legends and figures



Figure 1. Intrapopulational leaf polymorphism in plants belonging in the *Ledebouria revoluta* complex from Zambia. a & b) Bjorå & Nordal 669, c) Bjorå & Nordal 600, d) Bjorå & Nordal 664. Voucher information in Table 1.







Figure 2. Representatives of the three morphological forms in the *Ledebouria revoluta* complex a) morphotype A, characterised by erect and narrow leaves with randomly distributed variegation bands on the abaxial surface (Bjorå & Nordal 576i), b) morphotype B characterised by having erect leaves broader than 2 cm with abaxial tiger

stripes (Bjorå & Nordal 532), c) morphotype C characterised by semi-erect broad leaves with/without variegation abaxially at the leaf base only (Bjorå & Nordal 586).

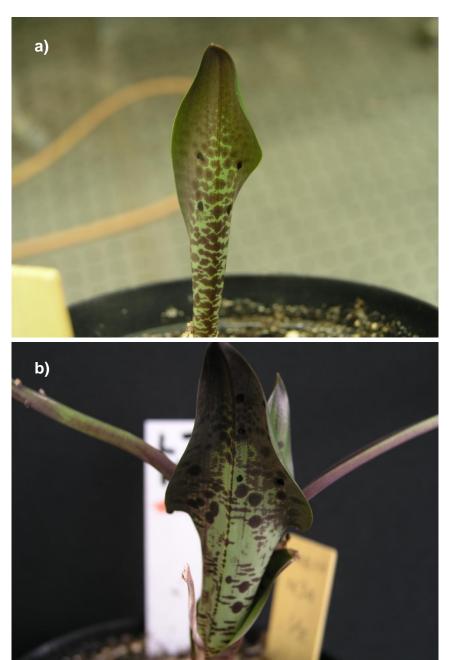


Figure 3. Leaves of Ledebouria mimicking Cobra snakes. The plants were cultivated in the Phytotron, University of Oslo. (Hoell & Nordal 43, see Table 1).

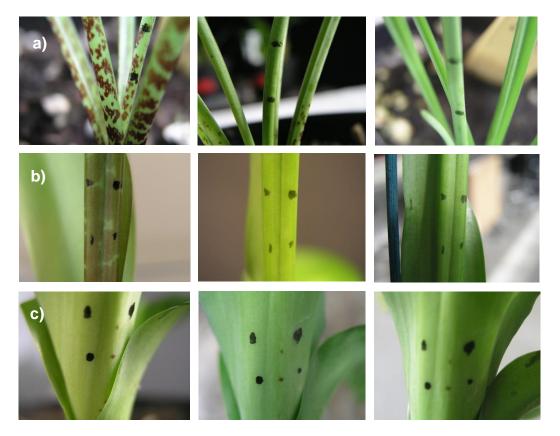


Figure 4. Development of leaf mottling/variegation inside the 1 cm ² square during a period of six weeks (explanation in text). A) Morphotype A, Bjorå & Nordal 576i. B) Morphotype B, Bjorå & Nordal 656i. C) Morphotype C, Bjorå & Nordal 586. Voucher information in Table 1



Figure 5. A representative of morphotype A (Bjorå & Nordal 576i, Table 1) of *Ledebouria revoluta* showing responses of 4 individual clones to different light and nitrogen treatments in adaxial (AD.) and abaxial (AB.) leaf surfaces of the same leaf. Treatments with high or low light (L2 and L1 respectively) and high or low nitrogen (N2 and N1, respectively) are indicated next to the image pairs.

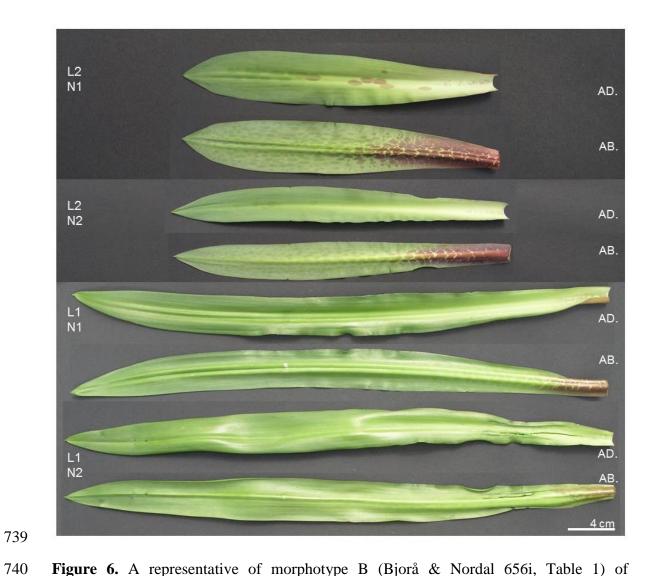


Figure 6. A representative of morphotype B (Bjorå & Nordal 656i, Table 1) of *Ledebouria revoluta* showing responses of 4 individual clones to different light and nitrogen treatments in adaxial (AD.) and abaxial (AB.) leaf surfaces of the same leaf. Treatments with high or low light (L2 and L1 respectively) and high or low nitrogen (N2 and N1, respectively) are indicated next to the image pairs.

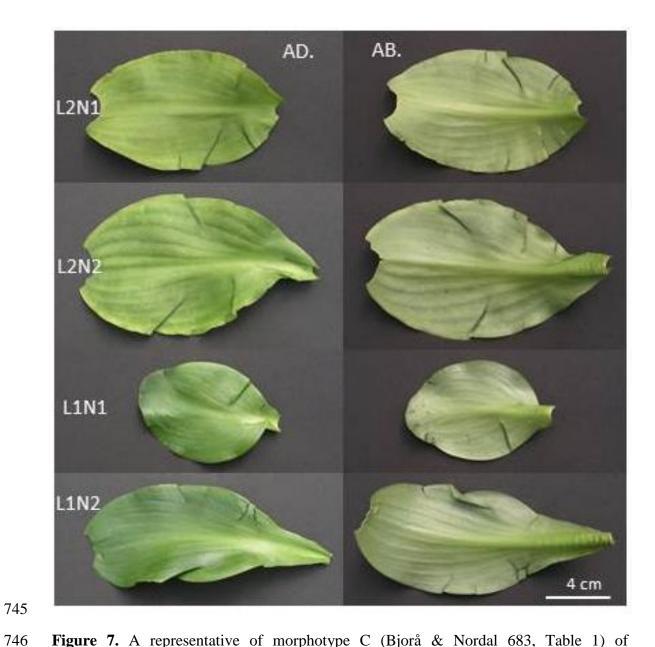


Figure 7. A representative of morphotype C (Bjorå & Nordal 683, Table 1) of *Ledebouria revoluta* showing responses of 4 individual clones to different light and nitrogen treatments in adaxial (AD.) and abaxial (AB.) leaf surfaces of the same leaf. Treatments with high or low light (L2 and L1 respectively) and high or low nitrogen (N2 and N1, respectively) are indicated next to the image pairs.

752 a) b)

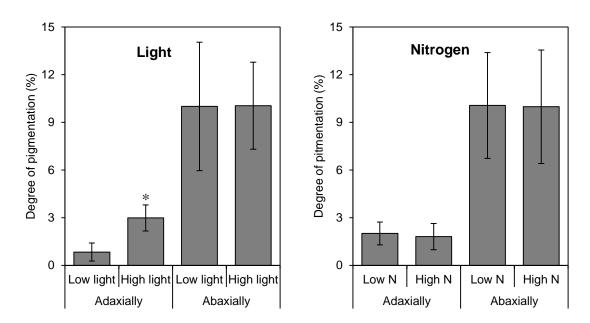


Figure 8. The degree of pigmentation (%) of leaf surface on adaxial and abaxial sides of mottled/variegated *Ledebouria revoluta* leaves as affected by (a) light and (b) nitrogen (N) addition (mean \pm SE, n = 8 (adaxially, morphotype B clones 532, 575, 656i, 656ii) or 12 (abaxially, morphotype A clones 576i / 576ii, morphotype B clones 532, 575, 656i, 656ii, and morphotype C clone 683). *: significant difference (p < 0.05) between low and high level of the treatment, from ANOVA.

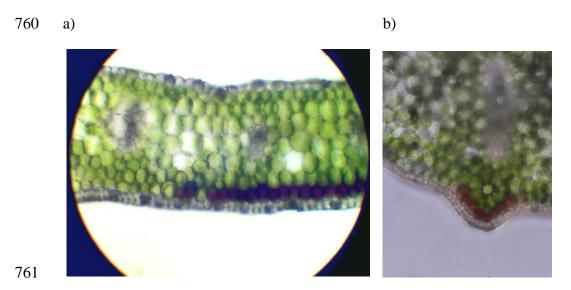


Figure 9. Transverse sections of fresh *Ledebouria revoluta* leaves examined under bright field showing the position of the anthocyanin cells in the hypodermis. (a) Nordal 2013

from Zimbabwe, (b) Stedje 341 from Zambia. Scale bar in (a) also holds for the image in (b).



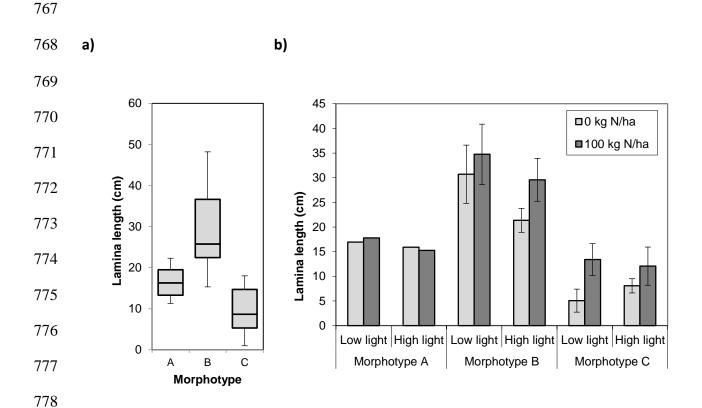


Figure 10 (a) Variations in the lamina length for the three morphotypes A, B and C of *Ledebouria revoluta*. Significantly different values are marked with different letters. (b) Effects of light and nitrogen addition on lamina length of the three morphotypes (Mean \pm SE, n = 3–4 leaves in morphotype C and B, and mean of n = 2 leaves in morphotype A).

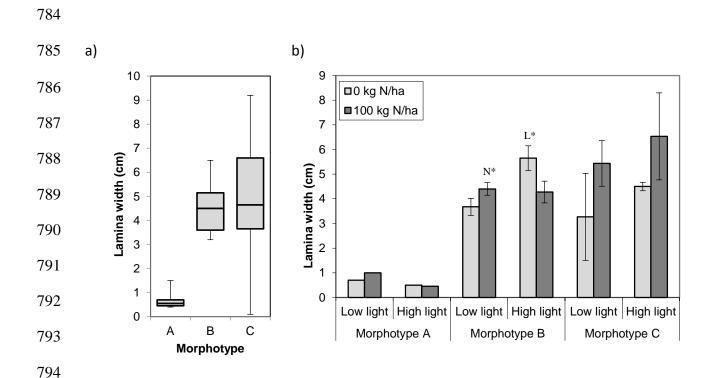


Figure 11. (a) Variations in the lamina width for the three morphotypes A, B and C of *Ledebouria revoluta*. Significantly different values are marked with different letters. (b) Effects of light and nitrogen addition on lamina width of the three morphotypes (Mean \pm SE, n = 3–4 leaves in morphotype C and B, and mean of n = 2 leaves in morphotype A).

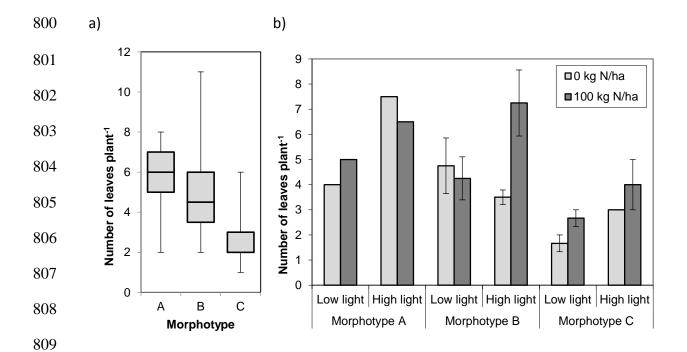


Figure 12. (a) Variation in the number of leaves for the three morphotypes A, B and C. Significantly different values are marked with different letters. (b) Effects of light and nitrogen addition on number of leaves on the three morphotypes. (Mean \pm SE, n = 3–4 leaves in morphotype C and B, and mean of n = 2 leaves in morphotype A).

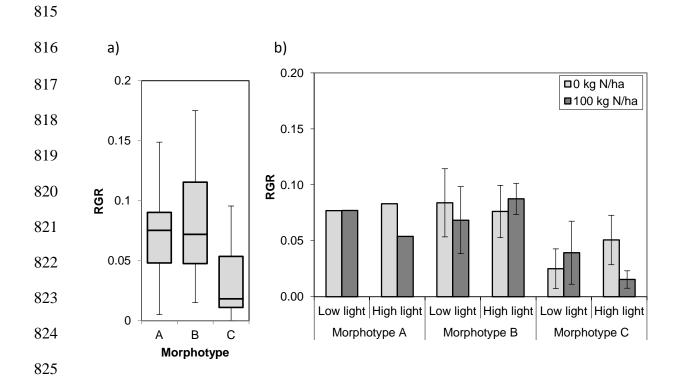


Figure 13. (a) Variation in the relative growth rate for the three morphotypes A, B and C of *Ledebouria revoluta*. Significantly different values are marked with different letters. (b) Effects of light and nitrogen addition on relative growth rate of the three morphotypes (Mean \pm SE, n = 3–4 leaves in morphotype C and B, and mean of n = 2 leaves in morphotype A).